MARLBOROUGH SOUNDS

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1. Existing resource - Marlborough District

- (i) 23,000 hectares of exotic production forest, of which 18,000 hectares (78%) have been planted since 1970. Only 760 hectares (3%) are older than 30 years and these are mostly farm shelter belts.
- (ii) 16,000 hectares lies within Inland North Marlborough 6,000 hectares lies within the Marlborough Sounds 1,000 hectares lies within South Marlborough
- (iii) 10,000 hectares are managed by N.Z. Forest Service 13,000 hectares are privately owned, mostly by small companies, local bodies, farmers and businessmen.
- (iv) 21,000 hectares (91%) is radiata pine 2,000 hectares (9%) is mostly Douglas fir, Eucalypts and Corsican pine, and state-owned.

2. Future Resource - Marlborough District

- (i) 60,000 hectares of exotic production forest by the year 2000, based on planting 1850ha/year (a total of 37,000ha) for the next two decades.
- (ii) A total of 70,000 hectares of reverting and reverted farmland is available in the Sounds and inland North Marlborough to establish this 37,000 hectares. This excludes grazed farmland indigenous forest and substantially regenerated areas of "native bush", and is considered to provide a generous margin for reserves, riparian strips, residential buffer zones, visual amenity, unproductive areas and ownership wishes. Most of this will be established on steep hill country (25° 35°) of land use capability class VI and VII.
- (iii) This resource will sustain an annual cut of around 1 millon m'/year of sawlog quality roundwood. 0.25 millon m'/year of pulplog-quality roundwood from the year 2000 onwards. Domestic requirements of 50,000 m'/year of sawlogs leave the vast majority of the resource (95%) potentially available for export, either as roundwood or as processed products.

3. Future Constraints

Coordination in harvesting, transportation, processing and marketing overseas face several constraints.

- (a) A large number of small owners, with a small and scattered resource. (60% of the owners have stands under 50ha in size).
- (b) A very limited roading network particularly in the Sounds, with the local roading authoity (Marlborough County Council) opposed to the large-scale trucking of logs in the Sounds. Barging is the preferred mode of water-based transportation of roundwood and heavy machinery, but there are four distinct "Sounds" Q. Charlotte, Pelorus, Port Underwood and the Croiselles in which forest development is occurring. A canal at Linkwater would link Pelorus Sound to Queen Charlotte Sound, but the high costs of construction (\$12 million +) are likely to preclude its development if the forest resource has to carry the total cost.

Open-sea barging is another option, but could involve union problems and the Cook Strait storms could severly restrict the number of operating days.

Multiple handling involving a combination of barging and trucking appear to offer the greatest flexibility, unless helicopters, airships, or "cycla-cranes" are used.

- (c) An export port to handle forest produce is planned for Shakespeare Bay, by Port Picton, a superb sheltered deep-water harbour with adequate land for port-related industries and close to existing services and to a stable labour supply.
- (d) The recent involvement of a large national forest company and a Nelson-based wood-processing company in the purchase of land and forests in the Marlborough District indicate that some of the local resource may be processed outside Marlborough.
- (e) \hbar total lack of skilled local logging contractors with experience in hauler operations on steep hill-country.
- (f) The presence of a Maritime Park in the Sounds highlights the importance of the area for recreation and amenity, particularly water-based activities, like boating and fishing. The park occupies a total of 45,000 hectures (31%), mostly indigenous forest, made up of former scenic reserves and State Forests. Most of the 750 km of shoreline in the Sounds has a 20m (1 chain) wide foreshore reserve which must be crossed to load roundwood into barges or place logs in the water.
- (g) The rapid development of marine farming in nearshore waters near exotic forests will place additional pressure on logging planners to minimise the levels of sediment and to prevent logs and branches entering the seawater. It may preclude the possibility of harvesting directly into the sea.
- (h) Residential development has occurred sporadically through out the Sounds. Many small bays adjoining hillcountry that was once farmed have been subdivided for holiday baches. Many forest owners find that they have small baches below their properties who depend on streams draining the adjoining exotic forest for drinking water and this could significantly affect the location of roads and choice of logging methods.

- (i) Telephone and power lines have been reticulated across hillcountry farmland. With a change in land use from pastoral farming to exotic forestry there are situations where mid-slope powerlines divide a single hauler setting into two units. It is possible to install a temporary ground line at time of harvesting but it is difficult and expensive to place underground. Telephone Lines can be more readily shifted.
- (j) approval is required from the Marlborough Catchment and Regional Jater Board for activities incolving roading, tracking and harvesting, under Section 34 of the 1959 Amendment of the 1941 Soil Conservation and Rivers Control Act.

SOME STANDARD ASSUMPTIONS

- 1. External (off-forest) travel distances to Shakespeare Bay export port
- (i) 23km by water from log marshalling areas
- (ii) 31km by road from forest epi centre
- 2. Internal Travel Distances
- (i) 5km to log marshalling area from logging study area
- (ii) 15km to log marshalling area from adjoining forests (outside logging study area)
- 3. Capital Outlay
- (a) Powered Barges
- (i) \$1 million for 480 tonne lead, dimensions 42 x 13 x 2.5m, cruising speed 11km/hr, 4 man crew, twin 230kw (310HP) motors.
- (ii) \$600,000 for 190 tonnes load, dimensions $29 \times 8.5 \times 1.8m$, cruising speed 13km/hr, 3 man crew, twin 175kw (230 HP) motors.
- (b) Towed Barges
- (i) \$680,000 for 540 tonnes load dimensions 42 x 13 x 2.5m.
- (ii) \$440,000 for 220 tonnes dimensions 29 x 8.5 x 1.8m
- (c) Logging Truck and Jinker
- \$120,000; assume a cruising speed of 25km/hr.
- (d) koad upgrading
- \$100,000/km for a sealed tow-lane highway with Class I loading. \$50,000/km for an unsealed road with Class I loading.

Study group members can draw on the expertise within the groups for other information viz coats for logging equipment, production rates, etc.

Appendix I : - LOGGING CASE STUDY.AREA - AGE CLASS DISTRIBUTION

. Charlotte S. F.	P LANTING YEAR	AREA (HA) IN RADIATA PINE CT 300 CT 500		AREA (HA) IN DOUGLAS FIR CT 500	
Cpt 1 2 3 4 5 6 7 8 9 10 11 12 13	1944 1951 1951 1952 1953 1955 1956 1954 1053 1941 1942	164 167 204 180 56 150 72	198 237 200 44 214 208 80	18	
Private Exotic Forest Fisher Williamson Jones	1952 1952 1960	66	110 200		
	TOTAL	1059	1447	207	

Appendix II:- PHYSICAL CHARACTERISTICS OF CROP TYPES

AGE (YRS)	STOCKING (S/HA)	DBH (CM)	нт (м)	TOTAL UTILISABLE VOLUME (m³/ha)	SAWLOG VOLUME (m³/ha)	AV. PIECE SIZE (m³)
Radiata P	ine CT 300					!
25 30 35 40	300 298 295 290	45 49 53 57	32 36 40 44	391 538 685 832	361 504 651 803	1.3 1.8 2.3 2.9
Radiata P	ine CT 500					
25 30 35 40	490 474 455 432	37 41 44 46	32 36 40 44	423 574 719 860	363 515 663 808	0.9 1.2 1.6 2.0

Douglas Fir CT 500 (Production Thinning at 10 year intervals

